



Financial Education
Public-Private Partnership
Financial Education - It Impacts Everyone

2024-2025 Financial Education Public-Private Partnership Membership Roster

Committee	Name	Organization, Title
General Member	Abrahamson, Shandy	OSPI
General Member	Ack, Nicole	Administrative Office of the Courts
Appointee/Development	Adamack, Joe	Northwest Credit Union Association, Vice President, WA Legislative Affairs I
General Member	Allison, Brandon	Gesa Credit Union
General Member	Amberson, Mark	Retired
General Member	Anderson, Emil	JPMorgan Chase
Education	Anderson, Kristen	Eatonville School District
Appointee/Financial Fellow/Education (chair)	Andrews, Helen	Bellevue School District
General Member	Augustine, Stacy	CU Strategic Planning, Attorney
Education	Beier, Betty	Retired Educator
Education	Bergquist, Steve	Legislative Representative
Education	Black, Stacey	Boeing Employees Credit Union (BECU)
Financial Fellow/Education	Bolster, Kevin	Reardan School District
General Member	Borland, Grace	
General Member	Borland, Matt	
Appointee	Bowlsby, Kandy	HAPO Credit Union
General Member	Brooks, Rachel	The Prosperity Agenda
Communications	Brorson, Cathy	Kitsap Credit Union, Outreach Coordinator
Development	Carbullido, Maria	Sound Community Bank
Appointee/Executive/Development (Chair)	Christiansen, Eric	Quantum Financial Planning Serv. Inc., CFP
General Member	Christianson, Chris	Baker Boyer Bank
General Member	Collins, Jed	Your Money Vehicle, Founder



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Committee	Name	Organization, Title
General Member	Corrado, Cathy	Center for Deaf and Hard of Hearing Youth
General Member	Dade, Jeff	Dade Financial Consultants, Accredited Financial Counselor
Education	DeBolt, Julie	Auburn School District
Appointee/Financial Fellow/Executive/Education (co-chair)	de Grouchy, Robert	Clover Park School District
General Member	Elmendorf, Shannon	Whatcom County Community Foundation
Education	Erickson, Kris	Stanwood-Camano School District
General Member	Esber, Pamela	Kent School District
General Member	Farmar, Elizabeth	Wells Fargo Bank
General Member	Farr, Ashley	
Communications	Ferrado, Jackie	WA529, Community Relations Manager
General Member	Finnan, Leslie	Council for Economic Education
General Member	Fish, Lisa	OSPI, Course Equivalency Program Specialist
General Member	Flint, Cherish	Whatcom Education Credit Union
General Member	Fouad, Rafik	First Pacific Perspectives
General Member	Gaudio, Cindy	Carpenter Training
General Member	Gilberts, Lars	Numerica Credit Union, AVP Community Development and Impact
General Member	Gillespie, Colleen	Sawston Wealth Management, LLC
General Member	Godat, Tracy	FEPPP, Executive Director
General Member	Grazzini Phelan, Alison	Boeing Employees Credit Union (BECU)
General Member	Hairston, Lori	WA DECA
Education	Hardman, Gail	Othello School District
General Member	Hawkins, Brad	Legislative Senator



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Committee	Name	Organization, Title
General Member	Hue, Audrey	Bellevue College, Educator
General Member	Hunter, Amy	WA State Department of Financial Institutions (DFI)
General Member	Johnson, Christy	Artemis Connection, Founder & CEO
General Member	Johnson, Jesse	WA State Treasurer's Office
Appointee/Executive	Kalaleh, Holli	OSPI, business and Marketing Program Supervisor
Education	Keller, Regina	Educator
Education	Kramer, Joy	Educator
Education	Lake-Seibert, Kimberly	Educator
General Member	Leahy, Tony	CENTS (Consumer Education and Training Services) Program
General Member	Lefstad, Emily	Marysville School District
Financial Fellow/Education	Leighty, Brenda	Pasco School District
General Member	LeTourneau, Brian	Olympia High School, Economics Club Adviser; retired educator
Education	Luvera, John	Coupeville School District
General Member	Managan, Megan	Washington Bankers Association
General Member	Manikowski, Shari	Comcast
General Member	Martilla, Carmen	Junior Achievement of Washington, Senior Director of Development
Appointee	McClintock, Stephanie	Legislative Representative
Financial Fellow/Education	McFadden, Allison	Olympia School District
Education/ Communications (Chair)	McKenney, John	WA State Treasurer's Office
Education	McNaughton, Amanda	Seattle Public Schools, Special Education Program Specialist
Education	McQuillan, Kara	WA Resident
Executive/Development (Co-Chair)	Minickiello, Mark	Harborstone Credit Union



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Committee	Name	Organization, Title
Financial Fellow/Education	Moore, Crystal	Everett School District
General Member	Moore, Dana, Ph.D.	Washington State University (WSU)
General Member	Moore, Erin	OnPoint Credit Union
General Member	Mozo, Trish	Tacoma Housing Authority
Appointee	Mullet, Mark	Legislative Senator
Financial Fellow/Education	Mumma, John	Mount Baker School District
Education	Nelson, Stephanie	Highline Public Schools
General Member	Oberst, Will	Jump\$tart
Education	Overstreet, Karen	U.S. Bankruptcy Judge (retired), W.D., WA. Judicial Liaison, Consumer Education & Training (CENTS)
General Member	Pappas, Nancy	Junior Achievement of Washington
Appointee/Executive	Pellicciotti, Mike	WA State Treasurer
Appointee/Executive/Education/Communications	Peters, Lyn	WA State Department of Financial Institutions (DFI), Communications Director
General Member	Quiroz, Jennifer	Financial Empowerment Network
Education	Rance, Will	WA State Employees Credit Union (WSECU)
Financial Fellow/Education	Record, Dottie	Wapato School District
General Member	Reeves, Amy	OnPoint Community Credit Union
Financial Fellow/Education	Rhoades, Tim	Northshore School District
General Member	Riccelli, Marcus	Legislative Representative
General Member	Rothkowitz, Jason	Financial Beginnings
General Member	Santos, Sharon Tomiko	Legislative Representative
Development	Sardinas, Paula	Public Affairs
Financial Fellow/Education	Savino, Debbie	Richland School District



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Committee	Name	Organization, Title
Development/Education	Segadelli, Pat	Educator
General Member	Shah, Lorena	Opportunity Council
General Member	Smith, Colton	Fidelity Investments
Appointee/Executive	Soots, Barbara	OSPI, Open Educational Resources Program Supervisor
General Member	Spencer, Michelle	OSPI, Family and Consumer Sciences Program Supervisor
General Member	Stevens, Amanda	Twin Star Credit Union
General Member	Stone, Jessie	EVERFI
Appointee/Executive/Financial Education Public-Private Partnership (Chair)	Stonier, Monica	Legislative Representative
Financial Fellow/Education	Sullivan, Trudy	Granite Falls School District
General Member	Taylor, Clinton	Your Money Matters non-profit
General Member	Thayer, Lorraine	Federal Reserve Bank of San Francisco
General Member	Twight, Dana	Twight Financial Education, LLC, Coordinator
Education	VanSon, Jessica	Longview Public Schools
Education	Viers, Katlyn	KayV Coaching, LLC, Educational, Financial, and Life Skills Coach
General Member	Wargacki, Megan	House of Representatives Education Counsel
Financial Fellow/Education	Whitling, Lisa	Battle Ground School District
Financial Fellow/Education	Williksen, Lisa	East Valley School District
Development	Winegar, Cathie	Washington Trust Bank
Appointee/Education	Yee, Jeanette	Highline School District
Financial Fellow/Education	Zeller, Jamie	West Valley School District
Financial Fellow/Education	Ziegert, Mary	North Thurston Public Schools
Education	Zukaitis, Karen	WA State Employees Credit Union (WSECU)