# OSPI CNS Food Distribution Program Information Sheet

# SY 2024–25 Pre-Order Survey Instructions

This document provides instructions for completing the pre-order survey and accessing the Survey Request Report.

### Timeline

- The Pre-Order Survey opens Thursday, February 1, 2024, with the final submission due on Friday, March 1, 2024.
- Submit your initial survey by February 23.
- On February 26, OSPI CNS will pull the product list and remove any items that don't meet USDA's minimum truck load quantity for our state.
- Sponsors will have until March 1 to finalize surveys.

## Steps to Complete the Pre-Order Survey

- 1. Log in to <u>CNPweb.</u>
  - a. We recommend you save the <u>CNPweb</u> link as a favorite link for easyaccess.
  - b. Your User ID and password are the same as when you log in to complete orders.
  - c. For Survey questions, please email Sarah Davis.
- 2. Select New School Year 2025

Program Year Selection	n	
Program Year	Program Begin Date	Program End Date
<u>2009</u>	July 1, 2008	June 30, 2009
<u>2010</u>	July 1, 2009	June 30, 2010
<u>2011</u>	July 1, 2010	June 30, 2011
<u>2012</u>	July 1, 2011	June 30, 2012
<u>2013</u>	July 1, 2012	June 30, 2013
<u>2014</u>	July 1, 2013	June 30, 2014
<u>2015</u>	July 1, 2014	June 30, 2015
<u>2016</u>	July 1, 2015	June 30, 2016
<u>2017</u>	July 1, 2016	June 30, 2017
<u>2018</u>	July 1, 2017	June 30, 2018
<u>2019</u>	July 1, 2018	June 30, 2019
<u>2020</u>	July 1, 2019	June 30, 2020
<u>2021</u>	July 1, 2020	June 30, 2021
<u>2022</u>	July 1, 2021	June 30, 2022
<u>2023</u>	July 1, 2022	June 30, 2023
2024	July 1, 2023	June 30, 2024
2025	July 1, 2024	June 30, 2025



#### 3. Select the "Surveys" tab.

↓ Bottom of Form Sponsor Su	mmary	1			School Dis	strict
Sponso Applications	r Info Activity Entitlement Surv	reys	Allocation	is Invent	ory Orders	Invoicing
Sponsor App Number	Name		Revision	Status	Approval Date	Action
			0	Approved		View Revise
Delivery Loc	ation Information Sh	eets				
Number	Name		Revision	Status	Approval Date	Action
<u>+</u>			1	Approved		View Revise
↑Top of Form						

4. Select "Edit" in the "Action" column for the 2025 Pre-Order Survey.

Spo	onsor Info Activity					
Application	ns Entitlement Sur	veys Allocatio	ns Inventory	Orders	Invo	bicing
Survey Id	Name	Program	Survey Date	Due Date	Status	Actic
1169	2025 Pre-Order Survey	NSLP	02/01/2024	03/01/2024	Open	Edit

5. To begin entering the survey, select the "End Products" button for one of the Product Categories. You will be navigated to the expanded product category to input quantities for each month.

Survey Ent	Ŋ						
Survey Name:	Pre-Order Survey		Entitle	ment:	\$7,931.32		
Survey ID:			Entitle	ment Used:	\$0.00		
Program:	NSLP		Entitle	ment Balance:	\$7,931.32		
		F	Remaining E	Entitlement Available	e: \$7,931.32		
FDP Contact:	Sarah Davis, Fiscal Analyst	sai	rah.davis@	k12.wa.us (	(360) 725-6215		
Ln# Edit Proc	lucts Product Category	# Open	# Closed	Enter Product by	Entitlement Used		
1 Find Products	Cheese	25	0	Feb 26	\$0.00		
2 End Products	Fruits and Vegetables	48	0	Feb 26	\$0.00		
3 Products	Grains, Nuts, Oil	13	0	Feb 26	\$0.00		
4 Products	Poultry	24	0	Feb 26	\$0.00		
5 Products	Red Meat	16	0	Feb 26	\$0.00		
Exit Survey							

a. Enter the amount your school needs for each month. Amount entered must be a valid integer (zero or a number). Blanks are not allowed and will cause an error.

Survey Entry				
Survey Name:	Pre-Order Survey	Entitlement:	\$7,931.32	
Survey ID:		Entitlement Used:	\$0.00	
Program:	NSLP	Entitlement Balance:	\$7,931.32	
Product Category:	Cheese			
Category Entitlement Used:	\$0.00	Remaining Entitlement Available	e: \$7,931.32	
FDP Contact: Sara	ah Davis, Fiscal Analyst	sarah.davis@k12.wa.us (	360) 725-6215	
Code	Description	Pack Storage Product U Size Type Type Va	nit Processing lue Fee	
100012 Cheddar Rdu	I Fat Shredded Y	6/5 lb Freezer Entitlement \$53	3.87 \$0.00	
Enter before: Qty Total	Aug Sep Oct	Nov Dec Jan Feb Mar	Apr May	
Feb 26 Cases 0	0 0 0	0 0 0 0	0 0 0	
100021 Mozzarella, L	MPS Shredded Frz	30 LB Freezer Entitlement \$55	5.40 \$0.00	
Enter before: Qty Total	Aug Sep Oct	Nov Dec Jan Feb Mar	Apr May	
Feb 26 Cases 0	0 0 0	0 0 0 0	0 0 0	

b. To see the Remaining Entitlement Available update, select the "Calc" button at the bottom of the page at any time.

Cheese	Toast	Garlic #6	6256		16.87 lb	Free.	zer En	titlement	\$12.47	\$2	9.25
Qty	Total	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
Cases	0	0	0	0	0	0	0	0	0	0	0
Macaro	ni& Ch	eese 059	15		30	Free	zer En	titlement	\$10.67	\$3	5.30
Qty	Total	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
Cases	0	0	0	0	0	0	0	0	0	0	0
	Qty Cases Macaro Qty Cases	City Total Cases 0 Macaroni & Ch City Total Cases 0	City     Total     Aug       Cases     0     0       Macaroni & Cheese 059       City     Total     Aug       Cases     0     0	Oty     Total     Aug     Sep       Cases     0     0     0       Macaroni & Cheese 05915       Oty     Total     Aug     Sep       Cases     0     0     0	Oty Total Aug Sep Oct         Cases 0       0       0       0         Macaroni & Cheese 05915         Oty Total Aug Sep Oct         Cases 0       0       0       0	City Total Aug Sep Oct Nov         Cases 0       0       0       0         Macaroni & Cheese 05915       30         City Total Aug Sep Oct Nov         Cases 0       0       0	City         Total         Aug         Sep         Oct         Nov         Dec           Cases         0	City Total Aug Sep Oct Nov Dec Jan         Cases 0       0       0       0       0       0         Macaroni & Cheese 05915       30       Freezer En         City Total Aug Sep Oct Nov Dec Jan         Cases 0       0       0       0         Macaroni & Cheese 05915       30       Freezer En         City Total Aug Sep Oct Nov Dec Jan       Cases 0       0       0       0	Cases       0 <td>Oty         Total         Aug         Sep         Oct         Nov         Dec         Jan         Feb         Mar           Cases         0&lt;</td> <td>Oty         Total         Aug         Sep         Oct         Nov         Dec         Jan         Feb         Mar         Apr           Cases         0</td>	Oty         Total         Aug         Sep         Oct         Nov         Dec         Jan         Feb         Mar           Cases         0<	Oty         Total         Aug         Sep         Oct         Nov         Dec         Jan         Feb         Mar         Apr           Cases         0

- i. When the requested quantity exceeds total entitlement, the "Remaining Entitlement Available" will appear in red and an error message will populate.
- ii. Change quantities and use the "Calc" button to recalculate until the Entitlement used is within the Remaining Entitlement Balance.

Survey Entry							
School District							
Survey Name:	Pre-Order Survey	Entitlement: \$176,004.26					
Survey ID:		Entitlement Used: \$159,083.94					
Program:	NSLP	Entitlement Balance: \$16,920.32					
Product Category:	Cheese						
Category Entitlement Used:	\$32,094.26	Remaining Entitlement Available: (\$3,934.56)					
FDP Contact: Sai	rah Davis, Fiscal Analyst	sarah.davis@k12.wa.us (360) 725-6215					
Input Errors: Please of	correct the following						
Row Column		Error Description					
1 Entitlement	Quantity entered exceeds availab	ble entitlement. Amount Exceeded =\$3,934.56					

- c. Select the "Submit" button at the bottom of the page to save the survey category detail. You will be navigated to a system confirmation page.
- 6. Select the "Click here to go to Survey Entry" link to continue inputting your selections for each category in the survey.



7. The remaining entitlement balance and entitlement used will show for each category as you complete the survey.

Survey Entr	y						
Sch	nool District						
Survey Name:	Pre-Order Sur	vey	Entitlem	ent:	\$176,004.26		
Survey ID:			Entitlem	ent Used:	\$159,083.94		
Program:		Entitlem	ent Balance:	\$16,920.32			
Remaining Entitlement Available \$16,920.32							
FDP Contact:	Sarah Davis, Fiscal Analy	/st sar	ah.davis@	k12.wa.us (	360) 725-6215		
Ln# Edit Prod	lucts Product Categ	ory # Open	# Closed	Enter Product by	Entitlement Used		
1 End Products	Cheese	25	0	Feb 26	\$10,453.40		
2 Find Products	Fruits and Vegeta	bles 48	0	Feb 26	\$9,761.54		
3 Find Products	Grains, Nuts, Oil	13	0	Feb 26	\$4,097.54		
4 Find Products	Poultry	24	0	Feb 26	\$2,247.73		
5 Products	Red Meat	16	0	Feb 26	\$11,161.03		
Exit Survey							

8. After completing the Survey, select the "View" option to see the Total Entitlement Value and Total Processing Fees.

↓ Bottom of Form Sponsor Summary						Sc	hool	Distrie	ct	
Sp Application	onsor Info Activ ns Entitlement	vity Surveys	Alloca	ations	Inver	itory	Ord	ers	Invo	icing
Survey Id	Name		Program	Survey	Date	Due D	ate	Status	A	tion
1168	2023 Pre-Order Su	rvey	NSLP	02/07/	2022	02/25/2	2022	Open	Edi	View
↑ Top of Forr	n									

9. See Total Entitlement Value and Total Processing Fees for the Survey at the bottom of the Survey Entry page. The Processing fee is totaled for you, but you need to take the total case count times the delivery rate. Then you have your base delivery fees for the year and base Processing fees. If you add anything during Surplus, the numbers go up from there. This would be the starting point for the USDA Foods proposed budget.

Survey I	Results						
			Program Year Survey Name Survey Id Month:	Pre-Order S	re-Order Survey		
F	Program Su	rvey	SI	urvey		Status	
	NSLP Stan		En	d Date		Balance	
Product Code	Product Desc	Ent Value	Processing Fee	Total Requested	Adj	Fill	Bal
Category:	Fruits and Vegetables						
100256	Strawberries, Diced, Cups, Frozen	\$56,185.50	\$0.00	1,050	1,050	1,050	0
110361	Applesauce, Unsweetened, Cups, Shelf-Stable	\$16,806.00	\$0.00	600	600	600	0
W824	Applesauce Mango Peach Unsweet Shelf St A3810	\$2,850.00	\$17,538.00	600	600	600	0
Category:	Grains, Nuts, Oil						
110393	Pancakes, Whole Grain or Whole Grain-Rich, Frozen	\$5,544.00	\$0.00	400	400	400	0
Category:	Poultry						
W244	Chicken Drumsticks Breaded #16660100928	\$30,710.00	\$62,010.00	1,000	1,000	1,000	0
Category:	Red Meat						
110730	Pork, Pulled, Minimally Seasoned, Cooked, Frozen	\$51,345.00	\$0.00	500	500	500	0
	Totals	\$163,440.50	\$79,548.00	CS 4,150 LB 0	CS 4,150 LB 0	CS 4,150 LB 0	CS 0 LB 0
		Car	icel				

## Steps to Review the Pre-Order Survey

Use the Survey Request Report to see Products, Quantities Requested, and Month requested. You can use this report to verify that you meet the minimum case requirement of 20 cases per warehouse. This report is the only way to see your Surveyed Products by warehouse to view these totals by month.

View as an Excel Spreadsheet

1. Select the "Reports" menu in the Menu bar.



2. Select the "Survey Request Report".

Reports Menu	
Menu Item	Description
Product Cost Per Serving	Product Cost Per Serving
Survey Request Report	Quantity Requested By Month
Value of Commodities Shipped	Value Of Commodities Shipped
FDP Reports	Food Distribution Reports

3. Select the "Retrieve" button to see the requested quantities.

Quantity Requested / Revised On Surveys By Month						
Survey: 1168 - 2023 Pre-Order Survey 🗸	Sponsor: 🔽					
Retrieve Reset Export						
Quantity Requested / Revised On Surveys By Month						
Survey: 1168 - 2023 Pre-Order Survey 🗸	Sponsor: 🔽					
Retrieve Reset Export						

5. A dialog box opens. Select "Open" or "Save" (Save; Save AS; Save and Open options).

				-
Do you want to open or save 1_27_2022 SurveyResults.csv (135 bytes) from cnpwebsite.com?	Open	Save 🔻	Cancel	× .

6. View the Report, we recommend saving the data as an Exceldocument.

r Surveyld	Warehous	Warehous	ProductId	ProductCd	ProductDs	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	Total
1142	Lineage Lo	620	1092	100012	Cheddar R	40	40	10	25	25	20	10	10	180
1142	Lineage Lo	620	2346	W462	Burrito Bea	12	12	12	12	12	12	12	12	96

b. The last column on the right is the Total requested for the year.

# Steps to Print the Pre-Order Survey

There are actually two different ways to print the Survey details for later reference. You can print the Survey Request Report or you can print the Survey Results.

#### Survey Request Report, view as an Excel Spreadsheet

Follow the steps in the previous section and then print the excel document.

#### **Survey Results**

1. Click the View button to access the Survey Results

↓ Bottom of Form Sponsor Summary Sponsor Info Activity									
Applicatio	ns Entitlement Survey	s Alloca	ations 📩 Inver	ntory 🚺 Ord	lers	Invoicing			
Survey Id	Name	Program	Survey Date	Due Date	Status	Action			
1168	2023 Pre-Order Survey	NSLP	02/07/2022	02/25/2022	Open	Edi View			
↑ Top of For	m								

2. The Month is a dropdown with all of the available delivery months. Click the month you with to view. The default setting is all months.

FDP Superintendent of Public Instruction									
Survey Results									
				Program Year: Survey Name: Pre-Order Sur Survey Id					
		, i	Month:	All	)				
Program Survey Start Date NSLP 2/6/2023			S En 2/2	urvey d Date 4/2023	Status Balance				
Product Code	Product Desc	Ent Value	Processing Fee	Total Requested	Adj	Fill	Bal		
Category:	Fruits and Vegetables								
100256	Strawberries, Diced, Cups, Frozen	\$56,185.50	\$0.00	1,050	1,050	1,050	0		
110361	Applesauce, Unsweetened, Cups, Shelf-Stable	\$16,806.00	\$0.00	600	600	600	0		
W824	Applesauce Mango Peach Unsweet Shelf St A3810	\$2,850.00	\$17,538.00	600	600	600	0		
Category: Grains, Nuts, Oil									
110393	Pancakes, Whole Grain or Whole Grain-Rich, Frozen	\$5,544.00	\$0.00	400	400	400	0		
Category:	Poultry								
W244	Chicken Drumsticks Breaded #16660100928	\$30,710.00	\$62,010.00	1,000	1,000	1,000	0		
Category:	Red Meat								
110730	Pork, Pulled, Minimally Seasoned, Cooked, Frozen	\$51,345.00	\$0.00	500	500	500	0		
	Totals	\$163,440.50	\$79,548.00	CS 4,150 LB 0	CS 4,150 LB 0	CS 4,150 LB 0	CS 0 LB 0		
Cancel									

- 3. The Printing instructions for browsers Google Chrome and Microsoft Edge.
  - a. Step 1. Ctrl A (select all text) then Ctrl P (access the printer)
  - b. Step 2. Chose the printer or save as an Adobe PDF